

State of Indiana – Wayne County

Father/Husband

Cause No.:

Mother/Wife

Dated:

FINANCIAL DECLARATION OF:

HUSBAND/FATHER

Name:

Address:

SSN:

Occupation:

MOTHER/WIFE

Name:

Address:

SSN:

Occupation:

ATTORNEY FOR HUSBAND/FATHER

Name/Atty ID:

Address:

Phone/Fax:

Employer:
ATTORNEY FOR MOTHER/WIFE

Name/Atty ID:

Address:

Phone/Fax:

Date of Marriage:

Date of Filing:

Name	Date of Birth	SSN	Lives With

INCOME AND DEDUCTIONS

1. Please itemize all sources of household income to include salary, wages, commissions, pension, retirement, social security, child support, dividends, interest, rents, royalties, business, self-employment, bonuses, alimony/maintenance, capitol gains, trust income, gifts, prizes, company car, housing, reimbursed meals. DO NOT INCLUDE government benefits. Please attach the last three years' tax returns and the most recent documentation of year-to-date income, including current pay-stubs, statements, profit/loss statements, and itemization of ordinary and necessary rental/business expenses.
2. If you pay child support for prior born children, please attach the child support worksheet and/or court order along with proof of payment.
3. If you have a legal duty of a child support for prior born children, please attach the child support worksheet.
4. If you pay health insurance for children of this relationship, please attach the notice of premiums established by your insurance provider.
5. If you pay alimony/maintenance to prior spouses, please attach the court order along with proof of payment.
6. If you have work-related child care costs for children of this relationship, please attach documentation of that cost.
7. If you have extraordinary uninsured health care expenses for children of this relationship, please attach documentation of those expenses.
8. If you have extraordinary educational expenses for children of this relationship, please attach documentation of those expenses.

ASSETS

Disclose all assets known to you, even if you do not know the value. Under ownership, H- Husband; W- Wife; J- Joint. **Lien amount** includes only those debts secured by an item, such as a mortgage against a house, debts shown on title to vehicle, loans against life insurance policies or loans where an item is pledged as collateral. **Value assets** as of the date the Petition for Dissolution of Marriage was filed.

DESCRIPTION	GROSS VALUE	LESS: LIENS/MORTGAGES	NET VALUE	TITLE		
				H	W	J
A. HOUSEHOLD FURNISHINGS/FURNITURE/APPLIANCES						
In possession of Husband						
In possession of Wife						
B. AUTOMOBILES, TRUCKS RECREATIONAL VEHICLES						
Include Make, Model, Year, and Lien holder						
C. SECURITIES - STOCKS, BONDS, AND STOCK OPTIONS						
D. CASH, CHECKING, SAVINGS, DEPOSIT ACCTS, CD'S (Include name of bank/credit union and type of account)						
E. REAL ESTATE (Including sales contracts)						
Marital residence (show address)						
Basis of Valuation: Name of lender first mortgage: Name of lender second mortgage:						
Other (show address)						
Basis of Valuation: Name of lender first mortgage: Name of lender second mortgage:						
Other (show address)						
Basis of Valuation: Name of lender first mortgage: Name of lender second mortgage:						

ASSETS (CONTINUED)

DESCRIPTION	GROSS VALUE	LESS: LIENS/MORTGAGES	NET VALUE	TITLE		
				H	W	J
F. CASH RETIREMENT ACCOUNTS. (IRAs, SEPs, KEOUGHS, 401(k), employee savings plans, stock ownership, profit sharing plans, etc.)						
G. RETIREMENT BENEFITS, DEFERRED COMPENSATION PLANS AND PENSIONS. (Include information available on benefits, whether benefits are vested or in pay status)						
H. BUSINESS INTERESTS						
I. LIFE INSURANCE (show company name and death benefits)						
Term and Group						
Named beneficiary:						
Named beneficiary:						
Named beneficiary:						
Named beneficiary:						
Whole Life and Others (show cash value under gross value)						
Named beneficiary:						
Named beneficiary:						
Named beneficiary:						
Named beneficiary:						
J. OTHER ASSETS Include any type of assets having value, including jewelery, personal property, assets located in safety deposit boxes, accrued bonuses, etc.						

UNSECURED DEBTS (PERSONAL LOANS/CHARGE CARD EXPENSES, ETC)

COMPANY	FOR	BALANCE	H	W	J

ASSETS ACQUIRED BY YOU PRIOR TO THE MARRIAGE OR THROUGH INHERITANCE OR GIFT
(Whether now owned or not)

DESCRIPTION	GROSS VALUE	LESS: LIENS/MORTGAGES	NET VALUE	VALUATION DATE
ASSETS OWNED BY YOU PRIOR TO MARRIAGE (value as of date of marriage)				
THROUGH INHERITANCE OR GIFTS (value as of date of acquisition)				
Description: Acquired from whom:				
Description: Acquired from whom:				
Description: Acquired from whom:				

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING, INCLUDING ANY ATTACHMENTS IS TRUE AND CORRECT, THAT THIS DECLARATION WAS EXECUTED ON _____.

Party

YOU MUST ATTACH DOCUMENTATION VERIFYING ALL DATA. YOU ARE UNDER A DUTY TO SUPPLEMENT OR AMEND THIS FINANCIAL DECLARATION FORM PRIOR TO TRIAL IF YOU LEARN THE INFORMATION IS INCORRECT OR NO LONGER TRUE.

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing was provided to the following by U.S. mail, postage prepaid on _____:

Attorney/Pro Se Party